

Insights, Analysis & Solutions



Social listening data provided by Ipsos

Introduction

Despite recent increases in both the total number and proportion of female players (now approximately 25% in the United States* and up to 20% in the United Kingdom**), golf remains a male-dominated sport.

Social media reflects some of the long-term challenges golf faces in reaching and engaging more female participants, from a lack of visibility and relevant content to demeaning comments and misogyny. But it also offers important opportunities.

These are the findings of a landmark study by Syngenta and Ipsos, 'Golf & Social Media: The Great Divide,' which explored 16.1 million social media posts, shares, comments, articles and blogs over three years to analyze what people were saying about golf online.

In this summary report we provide an overview of social media and the challenges and opportunities of increasing female participation – a topic Syngenta has been an industry leader on for more than a decade with our Growing Golf campaign and **love.golf** program. Specifically, we'll look at three key topics, as well as offering solutions and case studies.

- Visibility
- Femininity
- Promotion

Boys at the club don't look at me. But their dads do.





*National Golf Foundation **R&A

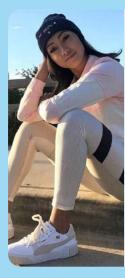


Visibility

There is low visibility of women's golf on social media. For a wider audience to be reached and engaged, women need to see other women golfers.

Professional golfers who become ambassadors for larger sports brands (e.g. Tisha Alyn for Puma) can enhance visibility and create a perception of accessibility to women. Similarly, celebrities who appear playing golf to endorse brands (e.g. K-pop star Jang Won-young for Gospheres) and events (Ellen DeGeneres for the LPGA) raise awareness to large public audiences.

Mixed golf events with teams of men and women can also help promote awareness of women's golf. Fans are supportive and perceive it as good entertainment. However, some detractors say this has been tried in the past with little effect.





DAY3 Women On The Rise featuring Golf Personality and Pro: @tishaalyn #PUMAWomen (from Puma)

"





Jang Won-young
has become an
ambassador of
popular local golf wear
brand GOSPHERES as
an icon for millennials
and generation Z.

"



圕

Having a mixed event would be really interesting... Having a PGA Tour and LPGA Tour player as a team competing against other players would be really cool and fun engagement for fans. Danielle Kang (Golf Digest)



#WomanCrushWednesday
We hear a lot about the
men who play golf but
meet Aimee Cho aka
golfwithaimee. [...] Aimee
actually makes the game
really fun while also
sharing pro tips (from
Bryce Dallas Howard)

"

Femininity

While most golf content online is masculine in style and tone, women want to feminize the game with relevant social media content expressing personal flair and style.

Fashion and clothing is a hot topic, with women golfers posting and discussing dress codes and how it impacts their desire to play. Some complain that golf clothes lack femininity, do not fit well and reflect sexism in the sport, when there is a predominance of pink and purple. For prospective players, the concept of dress codes and unflattering apparel puts them off golf. Women who run their own golf clothing brands are often praised for producing beautiful and practical clothing for golf.

Using hashtags such as #girlsthatgolf and #girlswhogolf, women create online communities of modern, young and dynamic golfers.



Promotion

Women need encouragement and appropriate opportunities to start golf. However, all too often such experiences fall under the radar and fail to reach wider audiences.

Professional players are often advocates and role models for young girls. Inspiring and encouraging speech is important, especially when combined with collaborations with larger brands and businesses, amplifying the message to the mass market.

A more lifestyle oriented approach, including via Instagram and TikTok influencers, appears most successful, showcasing fun, informal experiences with broad appeal.

While golf courses and associations do try to promote women's golf, often they reach only existing golfers, not wider audiences.



Bringing new people, especially women, into the game of golf by showing them how fun it can be through my silly dances, tricks, tips, you name it - is what fuels me! Just remember, If you're doing something you love for a living and you are truly happy within yourself - then THAT is the true meaning of #winning Tysha Alyn



Happy #WomensGolfDay! I will always encourage all females to play this game, and am so hopeful for the future of golf and the unity it brings.



I just saw this piece for the first time. It's so good. Will you please post the series on TikTok? Our daughters and nieces need to be exposed to the series even if they don't golf.



Golf is a game for everybody, and Topgolf is a great steppingstone for those who have never picked up a club and want to come along and have a go. We hope these #FOREeveryone sessions at Topgolf venues will aide as inspiring more women and girls to get involved in the sport. **Top Golf communication**









Case Studies

Discover how golf courses around the world are tackling gender challenges with innovative solutions:

Visibility

Women's sport boom

Around the world interest and investment in women's sport is accelerating at a rapid pace. What does this mean for golf? Will more women take up the game?



Fighting women's corner

PGA Professional Emma Booth was staggered at the lack of women featured in a golf manufacturer's marketing during a product launch. So she spoke up and took action.



Women's Golf Day

Extending the celebration to over 1,200 locations across 80 countries the global movement utilizes social media to put the spotlight firmly or women



Femininity

love.golf

The empowering group coaching experience for women invites its customers to wear whatever they like, not conforming to typical stereotypes or expectations.



Fore All

New female-led apparel brands, including Fore All, are on a mission to bridge the gap between golf and lifestyle wear and speak to a 'new breed of women golfers'.



#girlswhogolf

Young women are utilizing social media hashtags to express their own style, flair and femininity on the course and attach themselves to a like-minded community of females.



Promotion

Social media sweetspots

A new generation of female golfers who share their experiences on nstagram and TikTok are likely to nave a major impact in inspiring new women to take up the game.



Start small

Cathy Harbin faced the challenge of having virtually no female golfers when she took over Pine Ridge Golf Course, Texas. But by starting small, she has built up a thriving community of women.



Influencers take on golf

Social media influencers of different ages and backgrounds were invited to take on the game, document their experiences and raise awareness to a diverse non-golfing audience.







Market Insights

Golf & Social Media: The Great Divide is free to download from www.syngentagolf.com

Look out for our series of snapshot reports:



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> Engaging Women



> Diversity





> Golf Entertainment

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